

Application for Credit Account

Private & Confidential

To avoid any delay in handling your orders, please:

- Complete the questionnaire in block capitals.
- Answer all the questions.
- Attach a printed sample of your letterhead or compliments slip.

Company Details

Company Name: _____

Trading as: _____

Accounts Email Address: _____
(e.g. accounts payable@...)

Trading address: _____

Post Code: _____

Telephone: _____ Facsimile: _____

Registered Office: _____

Immediate Holding Company (where applicable): _____ Post Code: _____

Ultimate Holding Company (where applicable): _____

Co. Reg. No: _____ VAT Reg. No: _____

Type of Business: _____

Company Established: _____ Years. Current Annual Purchases (£) _____

If not a Limited Company, details of Partners or Principal:

Legal Name: _____ Legal Name: _____ Legal Name: _____

Address: _____ Address: _____ Address: _____

Bank Details

Name:

Address:

Post Code:

Account No.:

Sort Code:

NB: under current banking guidelines, a signed authority is required for a reference to be given

Trading References

Ref 1:

Ref 2:

Credit Limit

Amount of Credit Requested (£): per month.

Declaration

I confirm that I have received the company’s general conditions of sale, and hereby agree to abide by the terms and conditions of sale, and hereby agree to abide by the terms and conditions contained therein.

Signed:

Print Name

Position:

VAT Reg. No:

For Office Use Only:

Area Sales Manager:

Bank Reference:

Sent:

Received:

Trade Ref 1:

Sent:

Received:

Trade Ref 2:

Sent:

Received:

Status Report:

Sent:

Received:

Statutory Discounts:

Sent:

Received:

Discount Level:

% off list

Profile:

Ancillaries:

Reinforcements:

Credit Limit Proposed (£):

Signed:

Credit Manager. Date:

Approved:

Director. Date:

Name:

Account No.:

Banker's Request Form

Private & Confidential

For internal use only

Company Details

Enquiry to the Manager: _____ Bank PLC

Branch Address: _____

Sort Code No.: _____

Enquiry form:

Name: _____

Address: _____

_____ Post Code: _____

Tel.: _____ Fax.: _____

Date: _____ Contact Name: _____

Information requested on: (Prospective Customer)

I/We request your opinion as to the means and standing of

and his/her/their trustworthiness in the way of business to the extent of

£

I/We enclose my/our fee of

£

on _____ terms.

Account number (for identification purposes only)

Consent:

Subject's full name: _____

Subject's bank: _____

Full name and address of enquirer: _____

I/we: _____

consent to: _____ Bank PLC providing a reference on me/us to _____

Signed: _____ Date: _____